



WEEKLY AGRICULTURAL REPORT

JULY 22, 2021



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

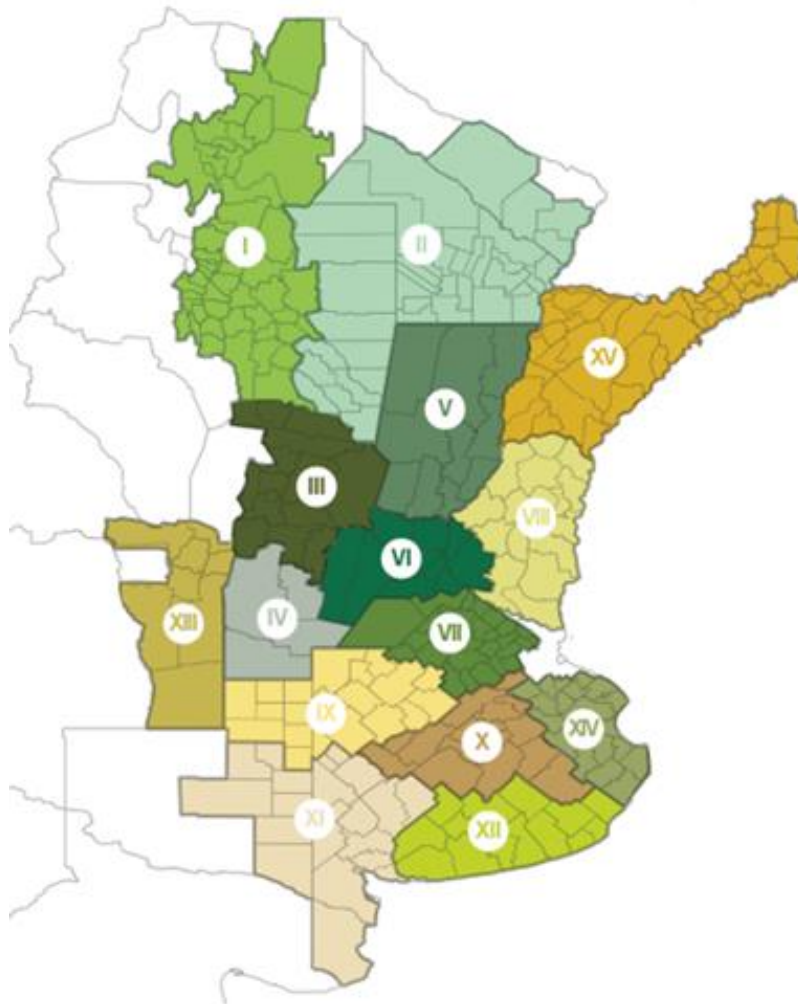
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa
sconsoleinsua@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar

Justo Fernández Vidal
jfernandez@bc.org.ar
 Maiz



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JULY 22 TO 28, 2021:

TEMPERATURES ABOVE NORMAL FOLLOWED BY ABUNDANT PRECIPITATIONS OVER THE NORTH OF THE AGRICULTURAL AREA AND SCARCE VALUES OVER THE REST. FINAL TEMPERATURE DROP.

At the beginning of the perspective, tropical winds will cover the entire agricultural area, and raise temperatures to levels above normal. At the same time, the entry of a storm front, with very little activity, will only cause mountain storms, accompanied by snowfalls that will cover large extensions but with little volume. Abundant rainfalls are in the forecast for the north of the agricultural area, the rest of the region will observe scarce values. Towards the end of the perspective, polar winds will return, beginning a prolonged and intense cold period, with frosts over the north of the agricultural area.



CORN

Over the last seven days the harvest of corn has continued expanding into most part of the national agricultural area. Fieldwork has been fostered by the low grain moisture in the late-planted plots. Most of the progress has been observed in the provinces of Salta, Córdoba and Santa Fe with very good yields. Under this scenario, we maintain our final production estimate for the 2020/21 season at 48 M tons. To date, the cereal is 72.2% collected. Weekly progress is estimated at 9.8 pp.

WHEAT

To date, wheat is 97.9% planted out of the 6,5 MHa projected for the current season. Rainfalls over the north-center of the national agricultural area have hindered the recovery of the waterlogged soils. At the same time, fieldwork has slowed down in the south of the agricultural area due to lack of surface soil moisture. Weekly progress is estimated at 1,7 percentage points. However, compared to the previous cycle, there is a YoY advance of 3.8pp. The crop condition worsens from east to west, with increasing moisture restrictions, especially in the most developed plots.

GRAIN SORGUM

To date, the cereal is 88,3 % collected. The fortnightly progress is estimated at 13,4 percentage points favored by the good weather conditions. Fieldwork is complete in the north-center of Córdoba, Santa Fe and both belts. Most of the progress has been observed in La Pampa, Buenos Aires and NOA. The national average yield stands at 4 T/H, and remains above our initial projections. If this trend continues, our final production estimate could be adjusted. At present, our projection stands at 3,3 MTn, up 800.000 Tn YoY (Production season 2019/20: 2,5 MTn).



Annex



WHEAT

2021/22 Season

Data to: July 21, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	406.000	430.000	100,0	330.000
II NEA	365.000	430.000	100,0	430.000
III NCnt Cba	516.000	650.000	100,0	570.000
IV S Cba	373.000	440.000	100,0	440.000
V NCnt SFe	498.000	480.000	100,0	480.000
VI North Belt	850.000	840.000	100,0	890.000
VII South Belt	647.000	640.000	97,6	659.070
VIII ECnt ER	330.000	330.000	95,0	332.500
IX N LP-W BA	595.000	520.000	97,7	581.315
X Cnt BA	395.000	355.000	95,0	337.250
XI SW BA-S LP	640.000	570.000	97,5	555.750
XII SE BA	717.000	645.000	92,2	594.497
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	133.000	135.000	95,2	128.520
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.500.000	6.500.000	97,9	6.363.902

CORN

2020/21 Season

Data to: July 21, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	7.300	397.700	68,0	270.436	69,9	1.890.417
II	NEA	630.000	1.260	708.740	58,0	411.069	68,7	2.822.600
III	NCnt Cba	900.000	15.550	884.450	57,6	509.860	86,2	4.393.977
IV	S Cba	792.000	13.640	761.360	61,2	466.120	84,1	3.921.122
V	NCnt SFe	234.000	6.084	233.916	80,1	187.420	63,9	1.197.822
VI	North Belt	670.000	17.800	582.200	97,3	566.450	92,8	5.257.792
VII	South Belt	540.000	15.000	445.000	95,8	426.310	92,1	3.926.582
VIII	ECnt ER	320.000	9.400	324.600	93,2	302.437	51,3	1.550.557
IX	N LP-W BA	665.000	17.200	672.800	74,1	498.736	85,3	4.255.384
X	Cnt BA	327.000	7.800	325.200	75,9	246.880	81,9	2.021.482
XI	SW BA-S LP	165.000	4.000	164.000	70,8	116.150	54,6	634.564
XII	SE BA	233.000	5.400	236.600	68,8	162.758	79,5	1.294.521
XIII	SL	325.000	6.220	286.780	63,0	180.671	72,1	1.303.527
XIV	Cuenca Sal	112.000	2.835	115.165	77,4	89.110	82,4	734.008
XV	Others	30.000	800	31.200	59,0	18.408	56,5	103.961
TOTAL		6.300.000	130.289	6.169.711	72,2	4.452.815	79,3	35.308.316

SORGHUM

2020/21 Season

Data to: July 21, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	1.800	26.200	95,5	25.021	37,1	92.725
II	NEA	250.000	10.000	240.000	80,0	192.000	33,4	640.570
III	NCnt Cba	80.000	6.300	73.700	100,0	73.700	54,7	403.440
IV	S Cba	35.000	3.000	32.000	95,0	30.400	52,6	159.919
V	NCnt SFe	175.000	17.000	158.000	100,0	158.000	40,5	639.219
VI	North Belt	30.000	3.600	26.400	100,0	26.400	54,9	145.005
VII	South Belt	20.000	1.800	18.200	100,0	18.200	55,8	101.510
VIII	ECnt ER	76.000	6.000	70.000	95,0	66.500	40,0	265.849
IX	N LP-W BA	48.000	2.200	45.800	87,0	39.846	40,8	162.418
X	Cnt BA	12.000	1.500	10.500	80,0	8.400	43,3	36.385
XI	SW BA-S LP	92.500	2.000	90.500	70,0	63.350	29,5	186.579
XII	SE BA	13.000	1.100	11.900	68,0	8.092	32,2	26.090
XIII	SL	50.000	2.100	47.900	90,0	43.110	38,2	164.801
XIV	Cuenca Sal	26.000	1.850	24.150	80,0	19.320	38,1	73.677
XV	Others	14.500	1.100	13.400	90,0	12.060	32,8	39.525
TOTAL		950.000	61.350	888.650	88,3	784.399	40,0	3.137.711